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Global Investment Solutions provides investment advisory services to institutional plan sponsors and high net worth individuals and their advisors – from program definition and manager

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Global Investment Solutions - Home

Roger Kliminski is a founding principal of Global Investment Solutions an Investment Advisory firm located in Newport Beach, California. Global manages portfolios for

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About — Global Investment Solutions

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headquartered in Newport Beach, California. Overall, Global Investment Solutions, LLC manages \$32 million in assets throughout 154 accounts and retains two staff members. The firm's total assets under management makes it one of the smaller investment advisory

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Company filed on
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The company's filing
status is listed as

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Inactive - Terminated
and its File Number is
000597132.

**Global Investment
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(2020-09-01). Their last reported 13F filing for Q3 2020 included \$394,109,000 in managed 13F securities and a top 10 holdings concentration of 56.9%.

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Top 13F Holdings

Here at Global Wealth Solutions our aim is to restore trust in the financial system by creating relationships with our clients based on disclosure, transparency, and the common alignment of interests.

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opportunities while

also managing our

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NEWS PROVIDED
BY Alpine Global
Management, LLC
Feb 01, 2017, 09:35
ET NEW YORK, Feb.
1, 2017 /PRNewswire/
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Management, LLC., a leading investment firm specializing in event-driven trading of equity-based instruments across global markets, announced the hiring of Matthew Courter as senior trader and portfolio manager.

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